

Confidential Profile Questionnaire

Date _____ Business Mailing Address _____
Legal Name _____ Street _____
dba or Trade Name _____ City _____
Tel Business _____ State _____
Fax Business _____ ZIP _____
Web Site _____

FOR CONTACT PURPOSES ONLY

Owner or Contact _____ Personal Mailing Address _____
Street _____
Private Tel _____ City _____
Private Fax _____ State _____
Private Email _____ ZIP _____
Preferred Correspondence Address Home Business

Company Organization

Year Company was Founded _____
Type of business _____
 C-Corp S-Corp Proprietorship Partnership
 LLC LLP LLLP

What job functions does the owner/s perform on a daily basis? _____

Please attach an organizational chart with annual compensation of key employees.

Nature of Business

Describe the company's principal business activity _____

Confidential Profile Questionnaire cont.

What products/services does the company offer? _____

Describe the history of the business, its primary market/s and its estimated share of such markets?

Percentage of gross revenues Products % _____ Services % _____

Does the company have exclusive distribution rights Yes No

What geographic area does the company serve? _____

Facilities

Total square footage of space occupied by the company? _____

Does the company or its shareholders or the families own the real estate? Yes No

How much growth can the current facilities accommodate? Please explain _____

Marketing Information

If available, please attach copies of the company's marketing brochures.

Financial Information

Anticipated gross revenue for the current year \$ _____

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