

## Franchise Qualification Report

### Personal Information

Date \_\_\_\_\_ Street \_\_\_\_\_  
Name \_\_\_\_\_ City \_\_\_\_\_  
Tel Home \_\_\_\_\_ State \_\_\_\_\_  
Tel Bus \_\_\_\_\_ ZIP \_\_\_\_\_  
Email \_\_\_\_\_  
Spouses Name \_\_\_\_\_ Spouses Occupation \_\_\_\_\_

### Education

High School \_\_\_\_\_ Graduated \_\_\_\_\_  
College \_\_\_\_\_ Graduated \_\_\_\_\_ Degree \_\_\_\_\_  
Other \_\_\_\_\_ Graduated \_\_\_\_\_ Degree \_\_\_\_\_  
Special training \_\_\_\_\_  
Military Experience \_\_\_\_\_ Branch \_\_\_\_\_ Rank \_\_\_\_\_

### Business Experience

Present or Last Occupation \_\_\_\_\_  
Name of Company \_\_\_\_\_ Date Started \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Previous Employment  
Title & Function \_\_\_\_\_ Date Started \_\_\_\_\_  
Title & Function \_\_\_\_\_ Date Started \_\_\_\_\_  
Title & Function \_\_\_\_\_ Date Started \_\_\_\_\_

Do you have a financial partner, or any other personal source of investment capital?

Yes       No      If Yes, please explain \_\_\_\_\_

How did you learn of Coffey Owens Group? Check One

Ad       Referral       Yellow Pages       Other \_\_\_\_\_

# Franchise Qualification Report cont.

## Financial Information

### ASSETS

Cash on Hand & In Banks \_\_\_\_\_  
Notes & Accounts Receivable \_\_\_\_\_  
Real Estate \_\_\_\_\_  
Stocks and Bonds \_\_\_\_\_  
Autos \_\_\_\_\_  
Miscellaneous \_\_\_\_\_  
TOTAL Assets \_\_\_\_\_

### LIABILITIES

Notes Payable to Banks \_\_\_\_\_  
Misc. Accounts Due Others \_\_\_\_\_  
Real Estate Mortgages \_\_\_\_\_  
Assesments \_\_\_\_\_  
Other Debt \_\_\_\_\_  
Total Liabilities \_\_\_\_\_  
Child support \_\_\_\_\_  
Net Worth \_\_\_\_\_  
*(Total Assets less Total Liabilities)*

Monthly Household Living Expenses \_\_\_\_\_

### ADDITIONAL ANUAL INCOME

#### SELF

#### SPOUSE

Source of Continuous Income	_____	_____
Salary	_____	_____
Bonus & Commissions	_____	_____
Dividends & Interest	_____	_____
Real Estate Income	_____	_____
Other	_____	_____
TOTAL	_____	_____

Do you have any Judgements, Liens or Suits Pending? \_\_\_\_\_

Do you have a source of Financing?  Yes  No If so, Who? \_\_\_\_\_

Have you been convicted of a Felony? \_\_\_\_\_

Where is Your Choice Markets

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_



## *Franchise Qualification Report cont.*

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If Qualified, When Would You be Ready to Invest in Your Franchise? \_\_\_\_\_

Do You Want To Supplement or Replace Your Current Income? \_\_\_\_\_

How Much of Your Personal Savings Are You Willing to Invest? \_\_\_\_\_

Will You Devote Full-Time? If Not Who Will Manage? \_\_\_\_\_

Interested in Multiple or Single Location? \_\_\_\_\_

How Long Have You Been Seriously Looking for a Business? \_\_\_\_\_

What Kind of Businesses Have You Looked At? \_\_\_\_\_

What Franchises Have You Talked Too? \_\_\_\_\_

What is Motivating You to Buy a Business? \_\_\_\_\_

What is your "passion" in life? \_\_\_\_\_

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